



**SOUTHEASTERN  
BRAIN TUMOR  
FOUNDATION**

Support • Hope • Courage

# **Gifts of Securities Instructions**

## **Southeastern Brain Tumor Foundation**

5400 Glenridge Dr. NE #422471  
Atlanta, GA  
info@sbt.org  
(770) 722-2977

Thank you for your gift of stocks and/or securities, please provide the following information to your broker/institution:

Recipients Account Name: Southeast Brain Tumor Foundation  
Recipients Account Number: 1794-2132  
Recipients Tax ID Number: 58-2166144  
Brokerage Firm: Charles Schwab  
Brokerage Firm Contact Info: Lauren Oblom (Schwab Transfers Rep)  
Brokerage Firm DTC # Clearing 0164, Code 40

Please send the following to treasurer@sbt.org so we can ensure accurate recording of your gift. A receipt will be emailed to you after the securities are sold. Our policy is to sell the securities same or next-day.

Donor Name: \_\_\_\_\_

Ticker: \_\_\_\_\_ Numb of shares: \_\_\_\_\_

Expected Transfer Date: \_\_\_\_\_

Donor Email: \_\_\_\_\_

Donor Phone: \_\_\_\_\_